



The Diversified Services Group, Inc.  
A Financial Services Consultancy



## **SHEF Past Participants**

### **Financial Services**

Ameriprise  
Associates of Clifton Park  
Bank of America, Merrill Lynch  
Cetera  
ConsejoSano  
CUNA  
CUSO Financial Services  
Desert Schools Financial Services  
Edward Jones  
Fidelity  
First Citizens Bank  
Genworth  
Global Institutional Solutions  
Innovative Broker Partners  
Lincoln Financial  
Mass Mutual  
Navy Federal Financial Services  
OneAmerica  
Private Wealth Alliance  
Ritter Insurance Marketing  
Thrivent Financial  
Transamerica  
Voya  
Wescom Financial Services

### **Other speakers/participants**

AARP  
Abramson Center for Jewish Life  
Alzheimer's Association  
American Enterprise Institute  
Earp, Cohn, PC  
Edward Jones  
Employee Benefits Research Institute  
Friends Life Care  
Home Care Providers  
Hospital Warrior  
Jefferson College of Population Health  
Kellogg School of Business  
Mt. Sinai Health System  
Northwestern University Health System  
Partners Pharmacy (Cardinal Health)  
Scitus Consulting  
Senior Life Consulting, LLC  
sinq Technologies  
University of PA Health System  
US Dept. of HHS  
Waverly Heights, CCRC  
Where the Heart Is, Inc.

### **Medical Advisory Panel**

Delaware Valley Accountable Care Org.  
Main Line Health System  
Northwestern University Health System  
State of PA, Dept. of Aging  
Pennsylvania Hospital  
Speaking of Aging

### **For more information, contact:**

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