



# Wealth-Health Executive Network

## Program Overview

### WHEN 3<sup>rd</sup> Quarter Meeting “Cluster”

### Moving Hospital & Care to Home... ...Trends, Tools and Technology for Managing In-Home Health

**Tues 8/23 (3:00 EDT) Thurs 8/25 (12:00 EDT) Wed 8/31 (3:00 EDT)**

**Why It’s Important:** Seniors’ strong preference is to “age at home”. Financial advisors who do not understand the barriers, expense, and risks implicit in pursuing that objective cannot adequately help clients plan for themselves and their family.

Meeting this objective is increasingly difficult in the face of smaller, more disbursed families and shrinking medical and care labor forces. What are potential options for clients, what will be the costs, will medical and care systems be able to meet them where they are, and how do they prepare financially?

In these sessions, we will discuss the strides being made in different areas to help people meet their “age at home” objectives. The pandemic forced rapid adaption. It jump-shifted timeframes and goal posts for health care industries and patients. Topics will include Telehealth, Sensors, Mobility, Administrative Services, and the Technology to coordinate it all.

We will consider three care settings: pre-retirement families, retired couples and individuals with accessible family support, and individuals without accessible family support.

Session leaders:

*Jeff Gruen MD, MBA, CEO and Founder of [Raziel Health](#), providing a technology platform to assure premier care to patients at home.*

*Jane Meier Hamilton MSN, RN, CEO and Founder of [Partners on the Path, LLC](#), providing caregiver support programs to businesses that employ, and non-profits that support caregivers.*

*Ashby Wolfe, MD, MPP, MPH, CMS Regional Chief Medical Officer, CMS perspectives on spurring payment flexibility and innovation with the waivers during the health emergency (Invited, not yet confirmed)*

**For more information about WHEN and these upcoming sessions, please contact us:**

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