



# Wealth-Health Executive Network

## WHEN 3<sup>rd</sup> Quarter Program Agenda

### **Moving Hospital & Care to Home...**

#### **...Trends, Tools and Technology for Managing In-Home Health**

**Tues 8/23 (3:00 EDT)**

**Thurs 8/25 (12:00 EDT)**

**Wed 8/31 (3:00 EDT)**

**Why It's Important:** Seniors' strong preference is to "age at home". Smaller, disbursed families, and shrinking medical and care labor forces make it more difficult. What are, and will be, potential options for clients, when and at what costs? Will medical and care systems be able to meet patients where they are? What is their urgency and motivation? Predictably, the definition of where, when, how, and what "age at home" entails, is in flux.

Financial service firms and advisors who do not understand the barriers, expenses, and risks implicit in pursuing the "age at home" objective cannot adequately help clients plan or prepare. The sessions will discuss strides to help people meet their "age at home" objectives. Covid accelerated timeframes across housing, medical, and care industries, but where does it go from here?

#### **Session 1. Tues. 8/23 @ 3:00 EDT: Advanced Technology to Support In-Home Health**

**Jeff Gruen MD, MBA**, CEO and Founder of [Raziel Health](#),

Dr. Gruen will discuss the Raziel Platform, described as "Air Traffic Control" providing greater visibility into the daily lives and medical data of patients. It applies AI at scale to track daily trends, raise early alerts, identify and deploy interventions. By personalizing patient engagement, it supports adherence, behavioral change, and time-saving automation.

#### **Session 2. Thur. 8/25 @ Noon EDT. Meeting the Challenges of In-Home Care**

**Jane Meier Hamilton MSN, RN**, CEO and Founder of [Partners on the Path, LLC](#),

Caregivers are pivotal for in-home care; they will need tools, solutions, and support as future care demands get more complex. Ms. Hamilton will examine technology-based solutions, as well as effective, low-tech ways to meet in-home care challenges. Different trade-offs create different costs and options for clients. The changing roles of medical and care teams promise the ability to anticipate rather than react. But what should an individual do to prepare as well?

#### **Session 3. Wed. 8/31 @ 3:00 EDT. CMS Acute Hospital at Home Care Waiver**

**Ashby Wolfe, MD, MPP, MPH**, CMS Regional Chief Medical Officer,

Dr. Wolfe will discuss CMS perspectives on spurring payment flexibility and innovation with the waivers during the health emergency. Discussion will include the requirements of the CMS Acute Hospital Care at Home waiver, details of the current payment structure under Medicare Fee-for-Service and non-managed Medicaid, and the preliminary experience of hospitals who have approved waivers."

**For more information about WHEN and these upcoming sessions, please contact us:**

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